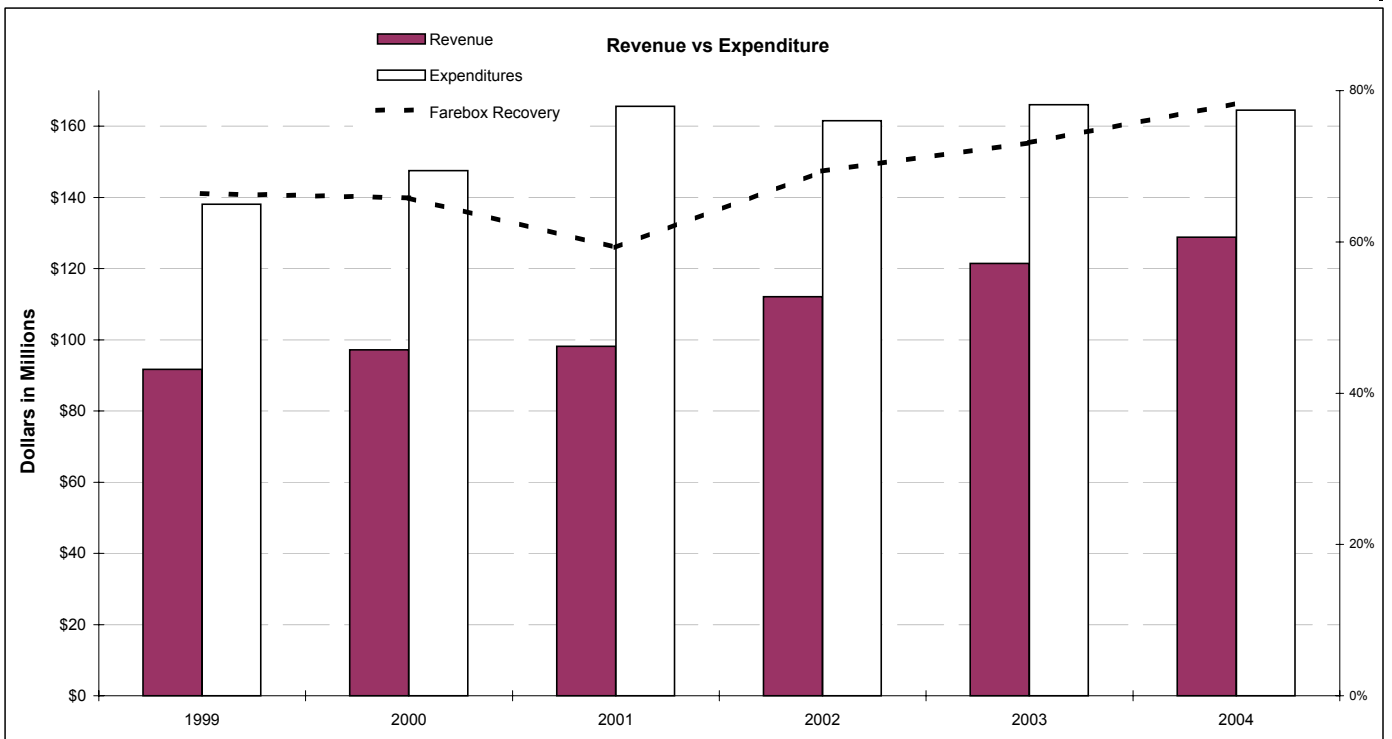


ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004
DRAFT

Consolidated System Totals

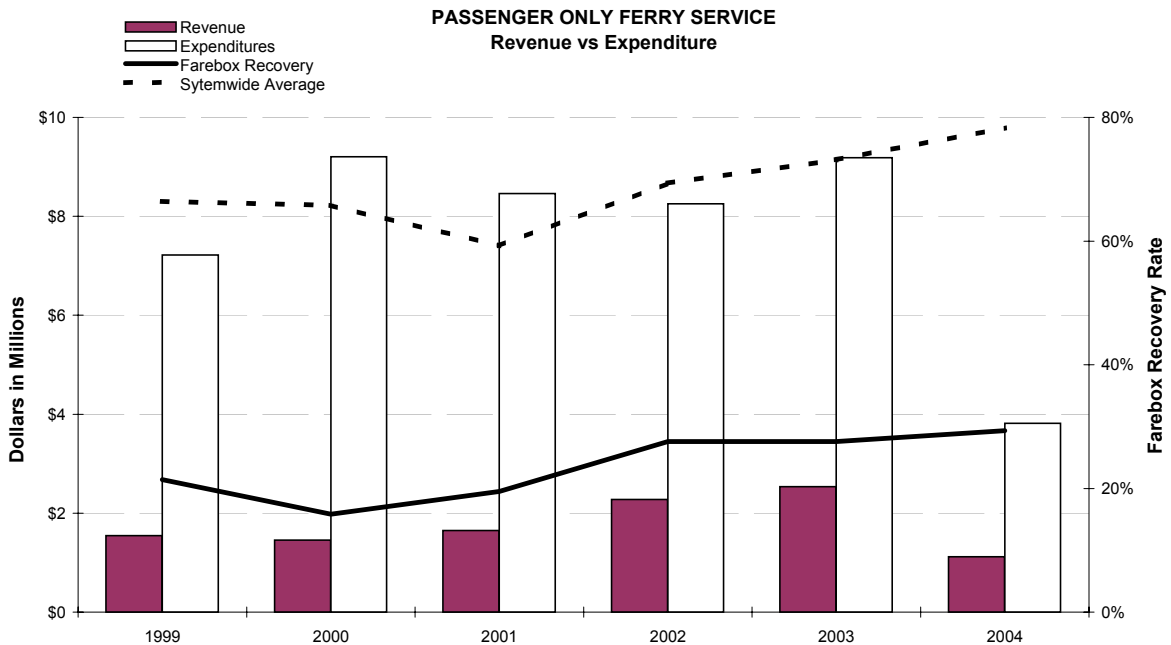
	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	15,118,000	15,330,000	15,140,000	14,375,000	13,703,000	13,541,000
Vehicle	11,379,000	11,543,000	11,463,000	12,001,000	10,812,000	10,867,000
Total Riders	26,496,000	26,873,000	26,603,000	26,376,000	24,514,000	24,408,000
REVENUE:						
Fares	90,630,000	95,582,000	96,200,000	110,497,000	119,825,000	126,920,000
Miscellaneous	1,103,000	1,563,000	1,937,000	1,615,000	1,634,000	1,940,000
TOTAL REVENUE	91,732,000	97,145,000	98,136,000	112,112,000	121,459,000	128,859,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	62,070,000	65,179,000	66,511,000	66,922,000	66,660,000	64,299,000
Fuel	10,062,000	15,631,000	22,582,000	14,673,000	19,144,000	20,748,000
Other	8,115,000	7,962,000	9,058,000	8,855,000	7,816,000	8,514,000
Total	80,246,000	88,772,000	98,151,000	90,449,000	93,620,000	93,562,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	16,006,000	16,106,000	17,008,000	16,930,000	16,634,000	16,694,000
Other	3,737,000	3,682,000	4,828,000	4,374,000	4,469,000	4,247,000
Total	19,743,000	19,788,000	21,836,000	21,304,000	21,103,000	20,940,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	12,715,000	14,243,000	13,486,000	17,042,000	12,656,000	14,305,000
Terminal Maintenance	6,493,000	5,138,000	5,954,000	6,584,000	7,675,000	7,106,000
Total	19,208,000	19,381,000	19,440,000	23,627,000	20,330,000	21,411,000
MANAGEMENT AND SUPPORT						
Labor	6,903,000	8,054,000	8,972,000	8,804,000	9,383,000	9,302,000
Other	9,972,000	8,702,000	10,211,000	10,100,000	12,553,000	13,344,000
Other State Support	2,030,000	2,850,000	6,950,000	7,290,000	9,017,000	5,941,000
Total	18,906,000	19,606,000	26,134,000	26,194,000	30,954,000	28,588,000
TOTAL EXPENSES:	138,103,000	147,547,000	165,561,000	161,574,000	166,007,000	164,500,000
NET:	-46,371,000	-50,402,000	-67,425,000	-49,462,000	-44,548,000	-35,641,000
FAREBOX RECOVERY RATIO:	66.4%	65.8%	59.3%	69.4%	73.2%	78.3%



**PASSENGER ONLY ROUTES
FISCAL YEAR 1999 - 2004
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Consolidated System Totals (Passenger Only Routes)

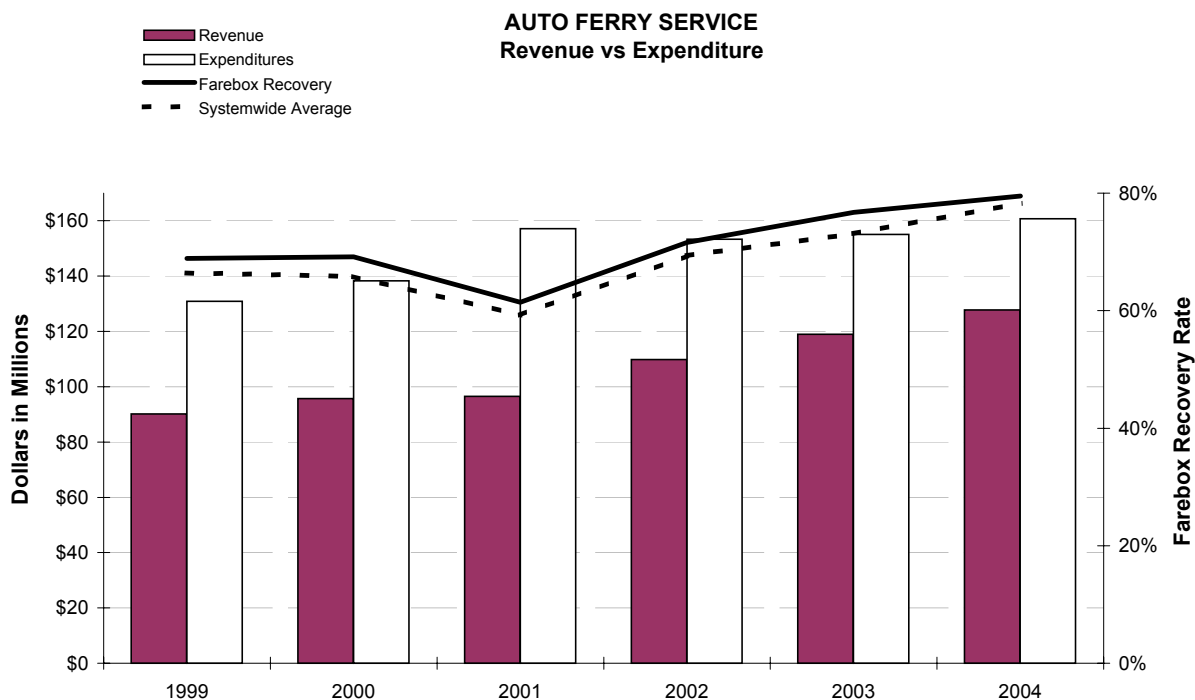
	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY2004
TRAFFIC:						
Passenger	1,192,000	1,137,000	1,223,000	973,000	854,000	353,000
Vehicle						
Total Riders	1,192,000	1,137,000	1,223,000	973,000	854,000	353,000
REVENUE:						
Fares	1,545,000	1,455,000	1,650,000	2,277,000	2,534,000	1,119,000
Miscellaneous	,000	,000	,000	,000	,000	,000
TOTAL REVENUE	1,545,000	1,455,000	1,650,000	2,277,000	2,534,000	1,119,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	3,806,000	4,859,000	3,670,000	3,699,000	3,604,000	1,837,000
Fuel	755,000	1,182,000	1,588,000	999,000	1,273,000	587,000
Other	553,000	878,000	635,000	803,000	947,000	225,000
Total	5,115,000	6,920,000	5,893,000	5,501,000	5,824,000	2,649,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	228,000	241,000	222,000	261,000	338,000	186,000
Other	32,000	32,000	48,000	46,000	83,000	27,000
Total	259,000	274,000	270,000	307,000	421,000	213,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	785,000	737,000	914,000	981,000	1,178,000	241,000
Terminal Maintenance	70,000	51,000	51,000	129,000	189,000	48,000
Total	855,000	788,000	964,000	1,110,000	1,367,000	289,000
MANAGEMENT AND SUPPORT						
Labor	361,000	502,000	459,000	450,000	529,000	216,000
Other	521,000	543,000	522,000	516,000	708,000	309,000
WSDOT SUPPORT	107,000	178,000	355,000	373,000	508,000	138,000
Total	989,000	1,223,000	1,336,000	1,339,000	1,745,000	663,000
TOTAL EXPENSES:	7,218,000	9,205,000	8,463,000	8,256,000	9,357,000	3,815,000
NET:	-5,673,000	-7,750,000	-6,813,000	-5,980,000	-6,824,000	-2,696,000
FAREBOX RECOVERY RATIO:	21.4%	15.8%	19.5%	27.6%	27.1%	29.3%



AUTO FERRY SUMMARY
FISCAL YEAR 1999 - 2004
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Consolidated System Totals (Auto Routes Only)

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	13,926,000	14,193,000	13,917,000	13,517,000	12,849,000	13,188,000
Vehicle	11,379,000	11,543,000	11,463,000	11,141,000	10,812,000	10,867,000
Total Riders	25,305,000	25,736,000	25,380,000	24,657,000	23,660,000	24,056,000
REVENUE:						
Fares	89,084,000	94,126,000	94,550,000	108,220,000	117,291,000	125,800,000
Miscellaneous	1,103,000	1,563,000	1,937,000	1,615,000	1,634,000	1,940,000
TOTAL REVENUE	90,187,000	95,690,000	96,486,000	109,835,000	118,925,000	127,740,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	58,264,000	60,320,000	62,842,000	63,222,000	63,056,000	62,462,000
Fuel	9,306,000	14,448,000	20,993,000	13,674,000	17,871,000	20,161,000
Other	7,562,000	7,083,000	8,423,000	8,052,000	6,869,000	8,290,000
Total	75,132,000	81,852,000	92,258,000	84,948,000	87,796,000	90,912,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	15,779,000	15,865,000	16,786,000	16,669,000	16,295,000	16,508,000
Other	3,705,000	3,649,000	4,780,000	4,327,000	4,386,000	4,219,000
Total	19,484,000	19,515,000	21,566,000	20,997,000	20,681,000	20,727,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	11,930,000	13,506,000	12,573,000	16,061,000	11,477,000	14,063,000
Terminal Maintenance	6,423,000	5,086,000	5,903,000	6,456,000	7,486,000	7,058,000
Total	18,353,000	18,593,000	18,476,000	22,517,000	18,963,000	21,121,000
MANAGEMENT AND SUPPORT						
Labor	6,542,000	7,552,000	8,514,000	8,354,000	8,854,000	9,087,000
Other	9,451,000	8,159,000	9,689,000	9,584,000	11,846,000	13,034,000
WSDOT SUPPORT	1,923,000	2,672,000	6,595,000	6,918,000	8,509,000	5,804,000
Total	17,917,000	18,383,000	24,798,000	24,855,000	29,209,000	27,925,000
TOTAL EXPENSES:	130,885,000	138,342,000	157,098,000	153,317,000	156,650,000	160,685,000
NET:	-40,698,000	-42,652,000	-60,612,000	-43,482,000	-37,724,000	-32,945,000
FAREBOX RECOVERY RATIO:	68.9%	69.2%	61.4%	71.6%	75.9%	79.5%

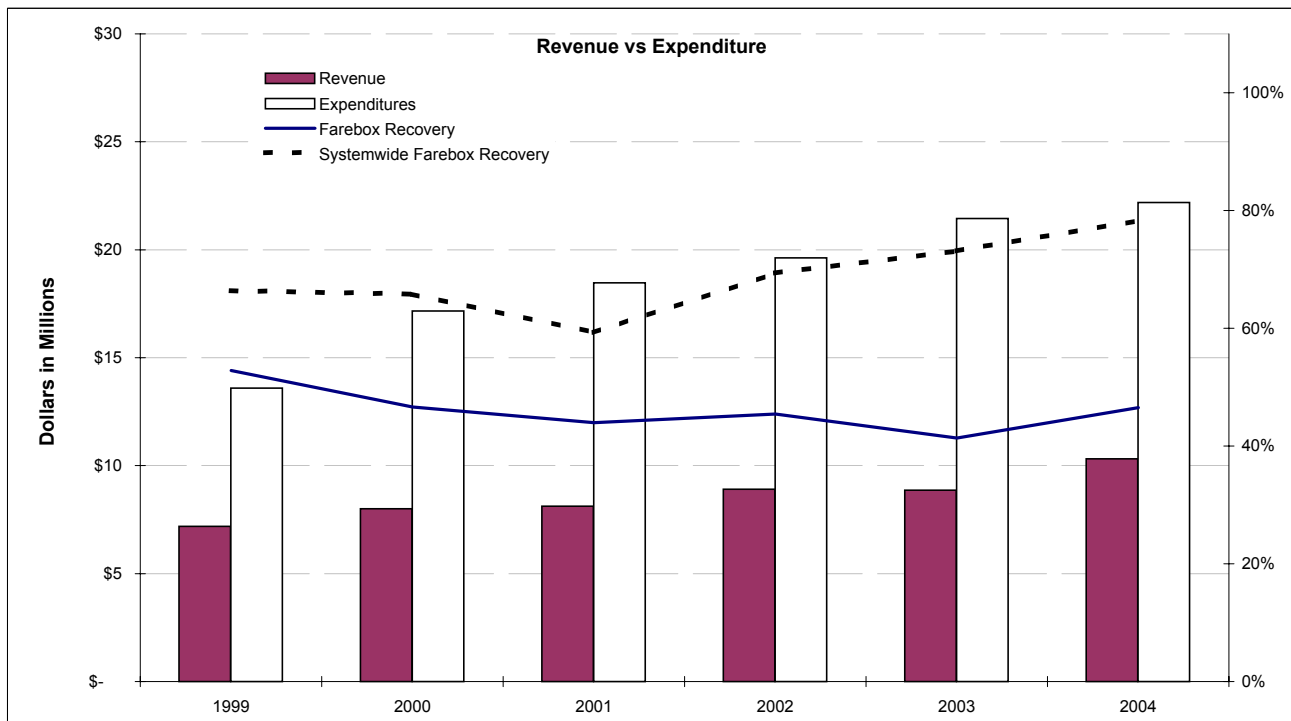


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

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Route 10: Seattle - Bremerton

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	1,479,000	1,665,000	1,623,000	1,536,000	1,426,000	1,727,000
Vehicle	712,000	753,000	783,000	724,000	686,000	680,000
Total Riders	2,190,000	2,418,000	2,405,000	2,261,000	2,112,000	2,407,000
REVENUE:						
Fares	7,046,000	7,796,000	7,876,000	8,712,000	8,647,000	10,037,000
Miscellaneous	136,000	203,000	245,000	202,000	218,000	285,000
TOTAL REVENUE	7,182,000	7,999,000	8,121,000	8,914,000	8,865,000	10,322,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	6,468,000	7,149,000	7,766,000	8,001,000	8,663,000	7,866,000
Fuel	1,130,000	2,056,000	2,717,000	2,093,000	2,971,000	2,918,000
Other	806,000	1,190,000	1,045,000	993,000	822,000	1,133,000
Total	8,404,000	10,396,000	11,529,000	11,087,000	12,456,000	11,917,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	1,738,000	1,759,000	1,853,000	1,886,000	1,832,000	1,858,000
Other	219,000	213,000	377,000	431,000	413,000	405,000
Total	1,957,000	1,972,000	2,229,000	2,317,000	2,245,000	2,263,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	1,101,000	2,148,000	1,407,000	2,424,000	1,353,000	3,661,000
Terminal Maintenance	290,000	362,000	389,000	619,000	1,393,000	493,000
Total	1,390,000	2,510,000	1,796,000	3,044,000	2,746,000	4,154,000
MANAGEMENT AND SUPPORT						
Labor	681,000	937,000	1,001,000	1,070,000	1,212,000	1,255,000
Other	983,000	1,012,000	1,139,000	1,227,000	1,622,000	1,800,000
Other State Support	179,000	331,000	775,000	886,000	1,165,000	801,000
Total	1,843,000	2,280,000	2,915,000	3,182,000	3,999,000	3,856,000
TOTAL EXPENSES:	13,594,000	17,158,000	18,470,000	19,630,000	21,446,000	22,190,000
NET:	-6,413,000	-9,159,000	-10,349,000	-10,716,000	-12,580,000	-11,868,000
FAREBOX RECOVERY RATIO:	52.8%	46.6%	44.0%	45.4%	41.3%	46.5%

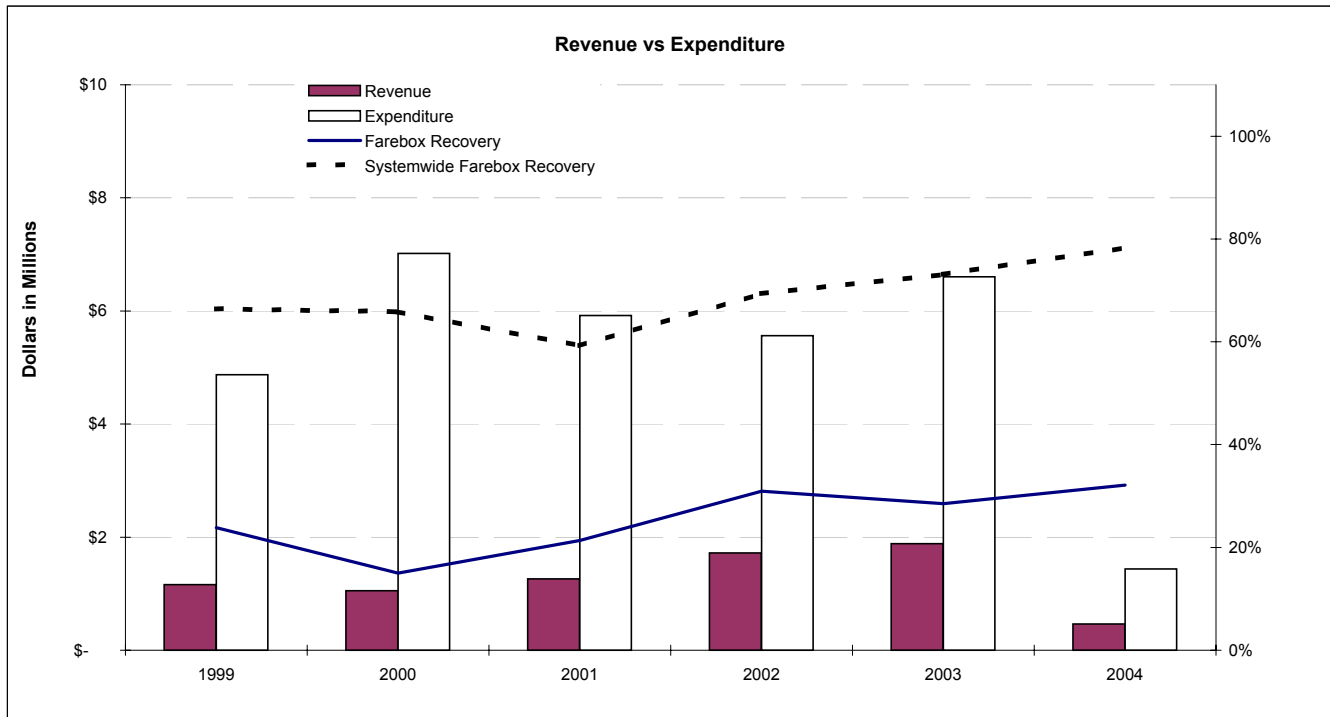


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route 15: Express Seattle - Bremerton

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger Vehicle	885,000	815,000	928,000	730,000	634,000	146,000
Total Riders	885,000	815,000	928,000	730,000	634,000	146,000
REVENUE:						
Fares	1,162,000	1,055,000	1,263,000	1,722,000	1,883,000	461,000
Miscellaneous						
TOTAL REVENUE	1,162,000	1,055,000	1,263,000	1,722,000	1,883,000	461,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	2,611,000	3,706,000	2,467,000	2,520,000	2,522,000	601,000
Fuel	571,000	945,000	1,292,000	798,000	970,000	241,000
Other	411,000	681,000	476,000	505,000	719,000	89,000
Total	3,593,000	5,332,000	4,234,000	3,822,000	4,211,000	931,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	182,000	192,000	176,000	196,000	273,000	126,000
Other	23,000	24,000	39,000	35,000	73,000	19,000
Total	205,000	215,000	215,000	230,000	346,000	145,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	375,000	499,000	497,000	514,000	654,000	78,000
Terminal Maintenance	30,000	39,000	37,000	97,000	164,000	33,000
Total	406,000	539,000	534,000	610,000	818,000	111,000
MANAGEMENT AND SUPPORT						
Labor	243,000	383,000	321,000	303,000	373,000	81,000
Other	352,000	414,000	365,000	348,000	500,000	116,000
Other State Support	72,000	136,000	248,000	251,000	359,000	52,000
Total	667,000	933,000	934,000	902,000	1,232,000	250,000
TOTAL EXPENSES:	4,872,000	7,019,000	5,917,000	5,565,000	6,607,000	1,436,000
NET:	-3,709,000	-5,964,000	-4,655,000	-3,843,000	-4,724,000	-975,000
FAREBOX RECOVERY RATIO:	23.9%	15.0%	21.3%	30.9%	28.5%	32.1%

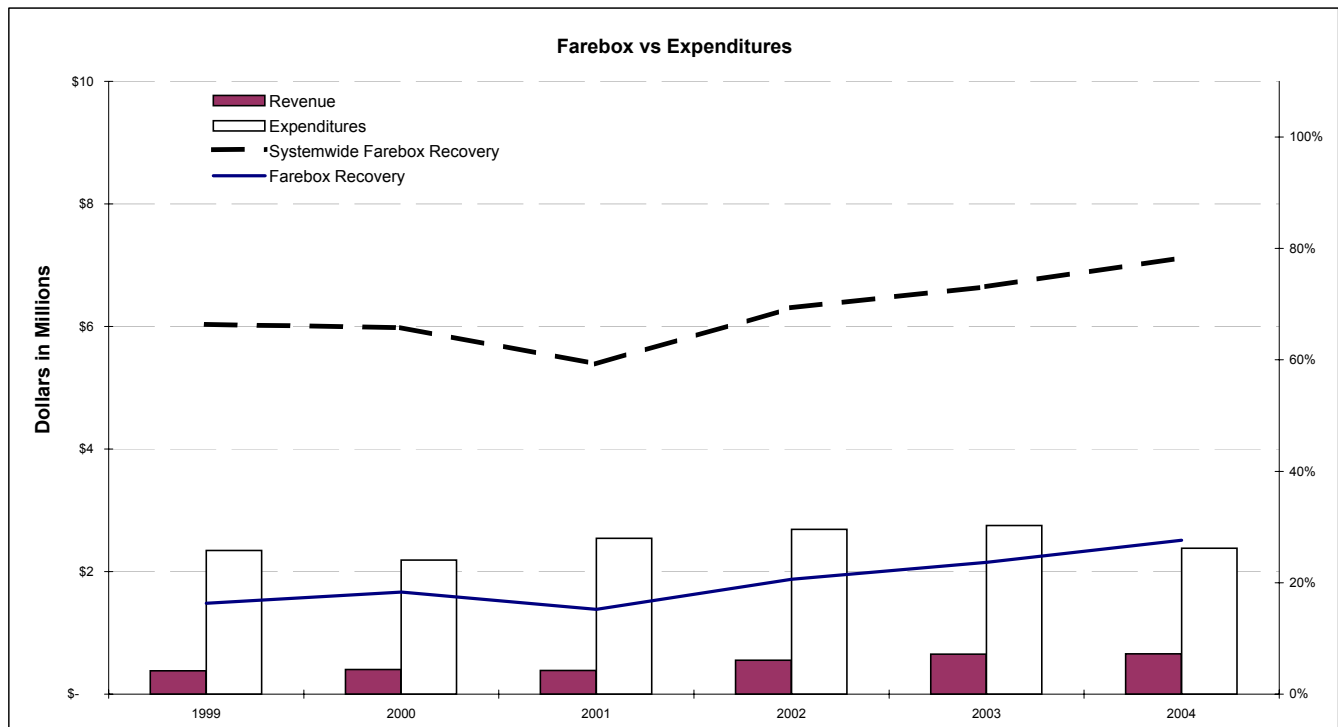


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route 16: Express Seattle - Vashon

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger Vehicle	306,000	321,000	295,000	243,000	220,000	206,000
Total Riders	306,000	321,000	295,000	243,000	220,000	206,000
REVENUE:						
Fares	383,000	401,000	387,000	555,000	651,000	658,000
Miscellaneous						
TOTAL REVENUE	383,000	401,000	387,000	555,000	651,000	658,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	1,195,000	1,154,000	1,203,000	1,180,000	1,082,000	1,236,000
Fuel	184,000	237,000	297,000	201,000	303,000	347,000
Other	142,000	197,000	159,000	298,000	228,000	136,000
Total	1,521,000	1,588,000	1,658,000	1,679,000	1,613,000	1,718,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	45,000	50,000	46,000	65,000	65,000	60,000
Other	9,000	9,000	10,000	12,000	11,000	9,000
Total	54,000	58,000	55,000	77,000	76,000	68,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	410,000	238,000	416,000	467,000	525,000	163,000
Terminal Maintenance	40,000	12,000	14,000	32,000	25,000	15,000
Total	450,000	249,000	430,000	500,000	550,000	178,000
MANAGEMENT AND SUPPORT						
Labor	117,000	119,000	138,000	147,000	155,000	135,000
Other	169,000	129,000	157,000	168,000	208,000	193,000
Other State Support	35,000	42,000	107,000	121,000	149,000	86,000
Total	321,000	290,000	402,000	436,000	513,000	413,000
TOTAL EXPENSES:	2,347,000	2,186,000	2,545,000	2,692,000	2,751,000	2,379,000
NET:	-1,964,000	-1,785,000	-2,158,000	-2,137,000	-2,100,000	-1,721,000
FAREBOX RECOVERY RATIO:	16.3%	18.3%	15.2%	20.6%	23.7%	27.7%

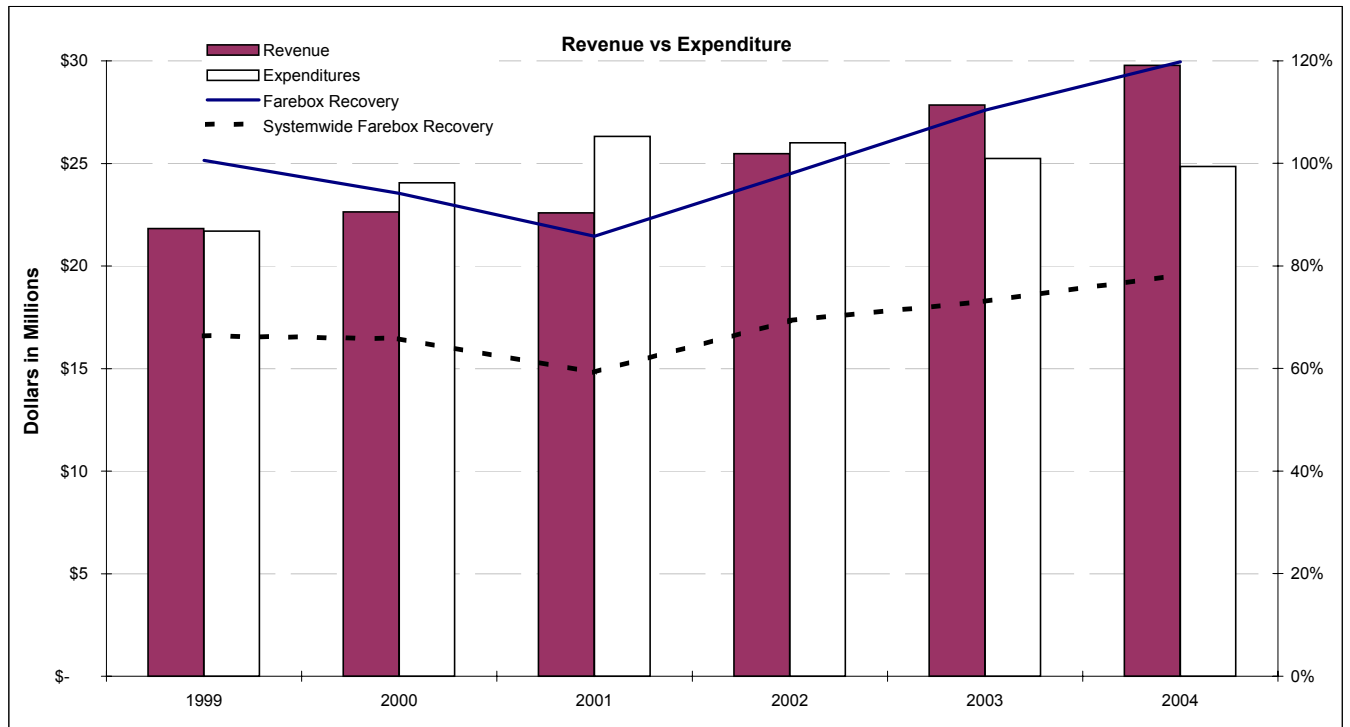


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 20 Seattle - Bainbridge Island

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	4,782,000	4,890,000	4,805,000	4,604,000	4,394,000	4,402,000
Vehicle	2,341,000	2,398,000	2,335,000	2,204,000	2,142,000	2,128,000
Total Riders	7,122,000	7,288,000	7,140,000	6,808,000	6,536,000	6,530,000
REVENUE:						
Fares	21,421,000	22,176,000	21,995,000	24,974,000	27,342,000	28,856,000
Miscellaneous	408,000	466,000	592,000	504,000	508,000	920,000
TOTAL REVENUE	21,829,000	22,642,000	22,587,000	25,478,000	27,850,000	29,777,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	8,471,000	9,291,000	9,300,000	9,063,000	8,960,000	9,080,000
Fuel	2,316,000	3,676,000	4,511,000	2,914,000	3,529,000	4,302,000
Other	1,282,000	1,072,000	1,443,000	1,332,000	1,076,000	1,190,000
Total	12,069,000	14,039,000	15,254,000	13,309,000	13,566,000	14,571,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	3,538,000	3,797,000	3,846,000	3,647,000	3,548,000	3,625,000
Other	538,000	535,000	654,000	557,000	564,000	490,000
Total	4,076,000	4,332,000	4,500,000	4,204,000	4,112,000	4,115,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	1,732,000	1,523,000	1,460,000	1,836,000	1,268,000	975,000
Terminal Maintenance	850,000	963,000	948,000	2,440,000	1,584,000	871,000
Total	2,582,000	2,486,000	2,409,000	4,276,000	2,852,000	1,846,000
MANAGEMENT AND SUPPORT						
Labor	1,085,000	1,313,000	1,426,000	1,417,000	1,426,000	1,405,000
Other	1,567,000	1,419,000	1,623,000	1,626,000	1,908,000	2,016,000
Other State Support	323,000	465,000	1,105,000	1,173,000	1,371,000	898,000
Total	2,974,000	3,196,000	4,154,000	4,216,000	4,705,000	4,319,000
TOTAL EXPENSES:	21,701,000	24,053,000	26,316,000	26,005,000	25,235,000	24,851,000
NET:	127,000	-1,411,000	-3,729,000	-527,000	2,615,000	4,925,000
FAREBOX RECOVERY RATIO:	100.6%	94.1%	85.8%	98.0%	110.4%	119.8%

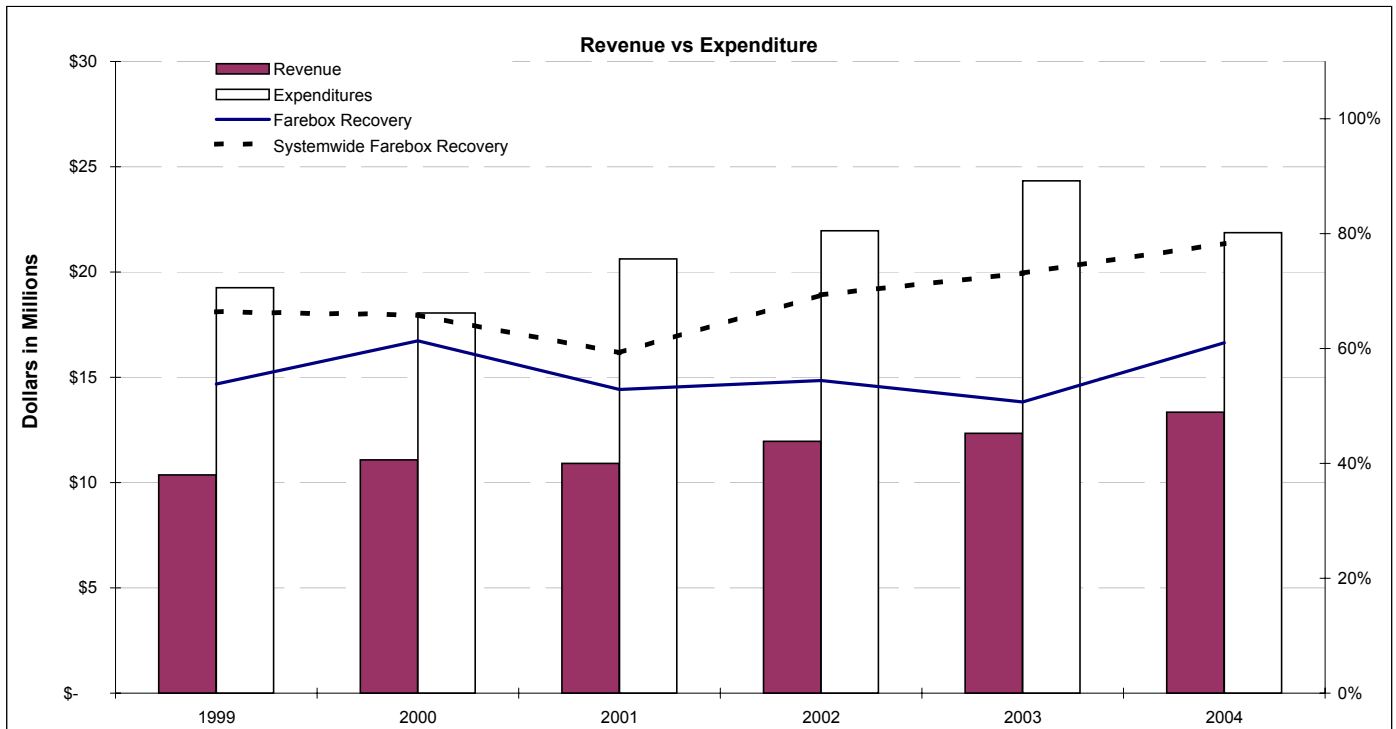


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 30 Fautleroy - Vashon - Southworth

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	1,468,000	1,427,000	1,422,000	1,396,000	1,291,000	1,318,000
Vehicle	1,893,000	1,906,000	1,914,000	1,866,000	1,751,000	1,846,000
Total Riders	3,360,000	3,333,000	3,336,000	3,263,000	3,042,000	3,163,000
REVENUE:						
Fares	10,187,000	10,953,000	10,732,000	11,835,000	12,223,000	13,250,000
Miscellaneous	178,000	126,000	172,000	121,000	124,000	98,000
TOTAL REVENUE	10,365,000	11,079,000	10,904,000	11,956,000	12,347,000	13,348,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	8,929,000	8,815,000	9,295,000	9,968,000	9,951,000	9,621,000
Fuel	1,117,000	1,573,000	2,312,000	1,583,000	1,980,000	2,449,000
Other	731,000	801,000	876,000	1,132,000	1,098,000	920,000
Total	10,777,000	11,189,000	12,483,000	12,682,000	13,029,000	12,990,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	2,273,000	2,367,000	2,541,000	2,509,000	2,612,000	2,514,000
Other	287,000	302,000	406,000	351,000	356,000	268,000
Total	2,559,000	2,669,000	2,947,000	2,860,000	2,969,000	2,782,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	1,704,000	1,380,000	1,519,000	2,337,000	3,184,000	1,067,000
Terminal Maintenance	1,574,000	416,000	417,000	515,000	617,000	1,231,000
Total	3,279,000	1,796,000	1,937,000	2,852,000	3,801,000	2,299,000
MANAGEMENT AND SUPPORT						
Labor	962,000	985,000	1,118,000	1,196,000	1,375,000	1,237,000
Other	1,390,000	1,065,000	1,272,000	1,372,000	1,840,000	1,774,000
Other State Support	286,000	349,000	866,000	991,000	1,322,000	790,000
Total	2,639,000	2,399,000	3,255,000	3,559,000	4,538,000	3,801,000
TOTAL EXPENSES:	19,253,000	18,053,000	20,621,000	21,953,000	24,336,000	21,872,000
NET:	-8,888,000	-6,973,000	-9,717,000	-9,997,000	-11,989,000	-8,524,000
FAREBOX RECOVERY RATIO:	53.8%	61.4%	52.9%	54.5%	50.7%	61.0%

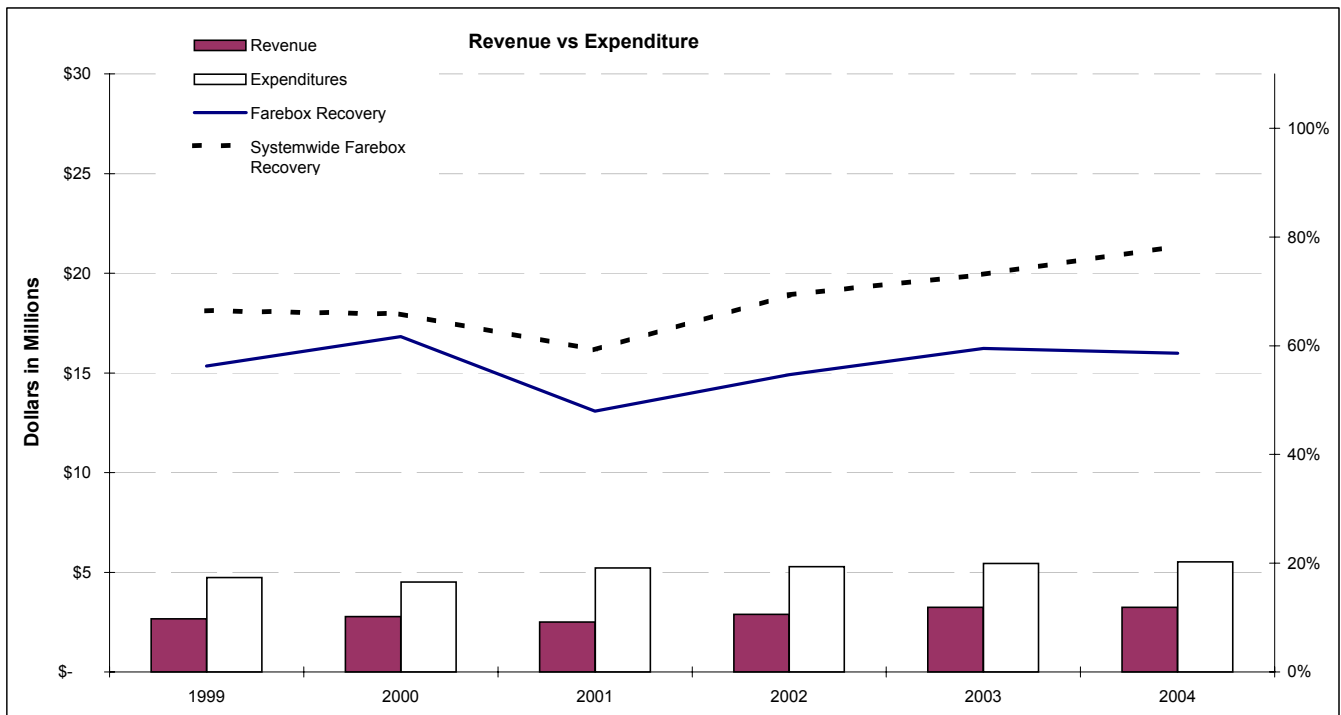


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 40 Pt. Defiance - Tahlequah

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	370,000	371,000	329,000	317,000	318,000	297,000
Vehicle	507,000	500,000	444,000	440,000	431,000	414,000
Total Riders	877,000	870,000	772,000	756,000	749,000	712,000
REVENUE:						
Fares	2,661,000	2,774,000	2,483,000	2,879,000	3,237,000	3,232,000
Miscellaneous	3,000	8,000	21,000	5,000	3,000	3,000
TOTAL REVENUE	2,664,000	2,782,000	2,503,000	2,884,000	3,240,000	3,235,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	2,489,000	2,331,000	2,469,000	2,355,000	2,397,000	2,288,000
Fuel	106,000	113,000	236,000	121,000	225,000	196,000
Other	182,000	151,000	242,000	191,000	302,000	200,000
Total	2,777,000	2,596,000	2,947,000	2,666,000	2,924,000	2,684,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	697,000	584,000	489,000	488,000	469,000	498,000
Other	66,000	55,000	68,000	61,000	54,000	51,000
Total	763,000	639,000	556,000	549,000	522,000	549,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	428,000	478,000	764,000	511,000	667,000	583,000
Terminal Maintenance	119,000	198,000	128,000	695,000	315,000	743,000
Total	547,000	677,000	892,000	1,206,000	982,000	1,326,000
MANAGEMENT AND SUPPORT						
Labor	237,000	246,000	283,000	288,000	308,000	312,000
Other	342,000	266,000	322,000	330,000	412,000	448,000
Other State Support	70,000	87,000	219,000	238,000	296,000	199,000
Total	649,000	599,000	824,000	855,000	1,015,000	959,000
TOTAL EXPENSES:	4,736,000	4,510,000	5,219,000	5,277,000	5,443,000	5,518,000
NET:	-2,072,000	-1,728,000	-2,716,000	-2,393,000	-2,203,000	-2,283,000
FAREBOX RECOVERY RATIO:	56.2%	61.7%	48.0%	54.6%	59.5%	58.6%

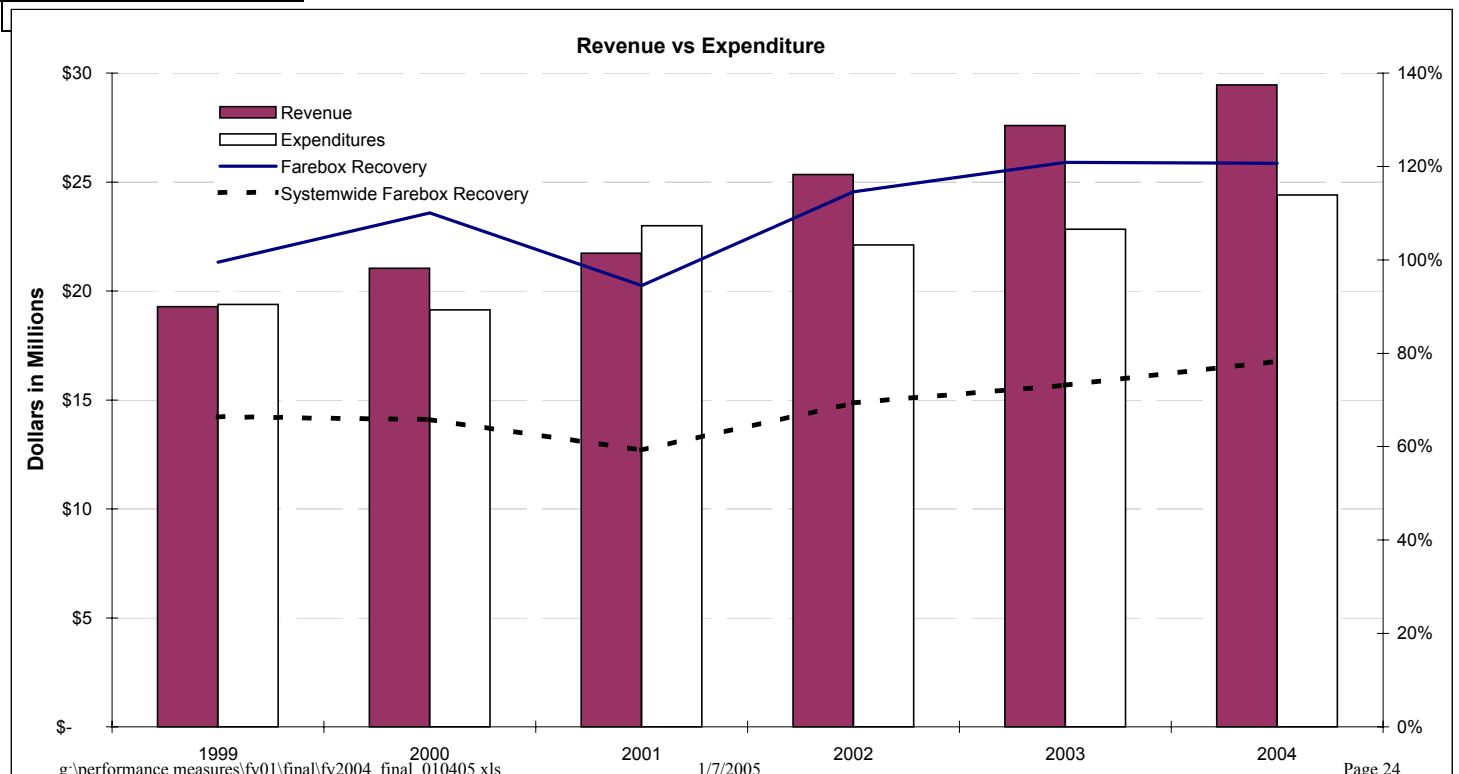


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 50 Edmonds - Kingston

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	2,237,000	2,296,000	2,297,000	2,229,000	2,118,000	2,145,000
Vehicle	2,306,000	2,434,000	2,461,000	2,359,000	2,312,000	2,317,000
Total Riders	4,543,000	4,730,000	4,757,000	4,589,000	4,430,000	4,462,000
REVENUE:						
Fares	19,163,000	20,799,000	21,386,000	25,075,000	27,324,000	29,251,000
Miscellaneous	118,000	250,000	348,000	266,000	275,000	203,000
TOTAL REVENUE	19,281,000	21,050,000	21,734,000	25,341,000	27,598,000	29,454,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	8,411,000	8,138,000	8,343,000	8,708,000	8,819,000	8,985,000
Fuel	1,469,000	2,342,000	3,917,000	2,313,000	3,011,000	3,524,000
Other	999,000	760,000	920,000	1,065,000	908,000	1,323,000
Total	10,879,000	11,240,000	13,180,000	12,086,000	12,738,000	13,832,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	2,943,000	2,973,000	3,204,000	3,207,000	3,075,000	3,197,000
Other	422,000	389,000	657,000	561,000	492,000	455,000
Total	3,365,000	3,362,000	3,861,000	3,768,000	3,567,000	3,652,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	1,820,000	1,273,000	1,486,000	1,930,000	1,332,000	2,009,000
Terminal Maintenance	660,000	715,000	837,000	749,000	941,000	676,000
Total	2,480,000	1,987,000	2,322,000	2,679,000	2,273,000	2,685,000
MANAGEMENT AND SUPPORT						
Labor	969,000	1,044,000	1,246,000	1,205,000	1,291,000	1,380,000
Other	1,399,000	1,128,000	1,418,000	1,383,000	1,727,000	1,980,000
Other State Support	288,000	370,000	965,000	998,000	1,240,000	882,000
Total	2,656,000	2,542,000	3,629,000	3,586,000	4,258,000	4,242,000
TOTAL EXPENSES:	19,380,000	19,131,000	22,993,000	22,118,000	22,836,000	24,411,000
NET:	-99,000	1,918,000	-1,259,000	3,223,000	4,763,000	5,043,000
FAREBOX RECOVERY RATIO:	99.5%	110.0%	94.5%	114.6%	120.9%	120.7%

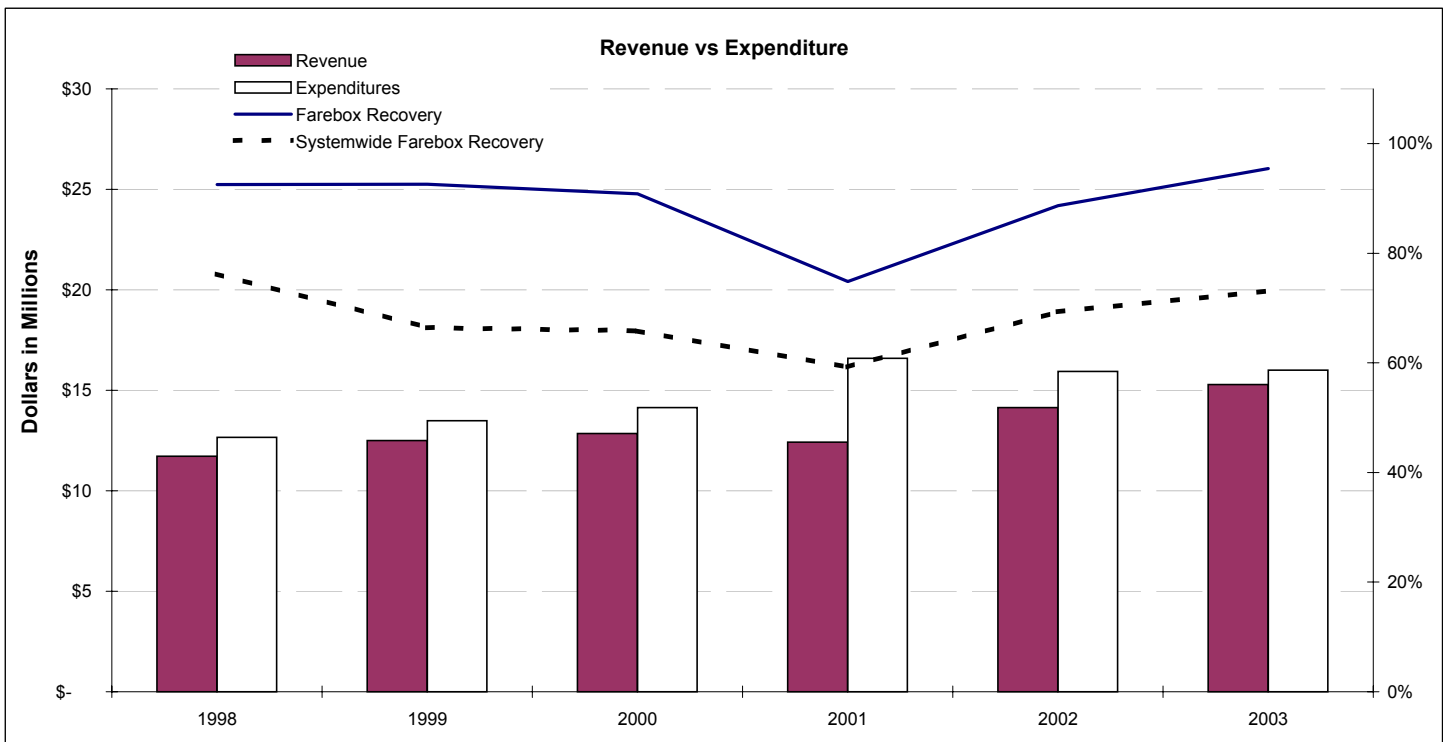


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 60 Mukilteo - Clinton

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	2,034,000	1,984,000	1,899,000	1,933,000	1,833,000	1,835,000
Vehicle	2,353,000	2,272,000	2,213,000	2,259,000	2,197,000	2,205,000
Total Riders	4,387,000	4,256,000	4,111,000	4,192,000	4,030,000	4,040,000
REVENUE:						
Fares	12,426,000	12,733,000	12,263,000	14,023,000	15,166,000	15,969,000
Miscellaneous	67,000	113,000	157,000	114,000	113,000	85,000
TOTAL REVENUE	12,493,000	12,846,000	12,420,000	14,137,000	15,279,000	16,054,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	6,309,000	6,567,000	7,121,000	6,928,000	6,875,000	6,990,000
Fuel	665,000	1,107,000	1,583,000	926,000	1,233,000	1,297,000
Other	658,000	601,000	1,021,000	794,000	619,000	872,000
Total	7,631,000	8,275,000	9,725,000	8,648,000	8,728,000	9,159,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	2,056,000	1,985,000	2,211,000	2,248,000	2,127,000	2,191,000
Other	236,000	257,000	340,000	301,000	285,000	288,000
Total	2,292,000	2,242,000	2,552,000	2,549,000	2,412,000	2,479,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	973,000	1,454,000	1,376,000	1,599,000	1,172,000	1,106,000
Terminal Maintenance	744,000	290,000	324,000	555,000	709,000	612,000
Total	1,718,000	1,744,000	1,700,000	2,154,000	1,881,000	1,718,000
MANAGEMENT AND SUPPORT						
Labor	674,000	772,000	899,000	868,000	905,000	914,000
Other	974,000	834,000	1,024,000	996,000	1,210,000	1,311,000
Other State Support	201,000	273,000	697,000	719,000	869,000	584,000
Total	1,849,000	1,879,000	2,620,000	2,583,000	2,984,000	2,809,000
TOTAL EXPENSES:	13,491,000	14,139,000	16,597,000	15,935,000	16,005,000	16,165,000
NET:	-998,000	-1,293,000	-4,177,000	-1,798,000	-725,000	-111,000
FAREBOX RECOVERY RATIO:	92.6%	90.9%	74.8%	88.7%	95.5%	99.3%

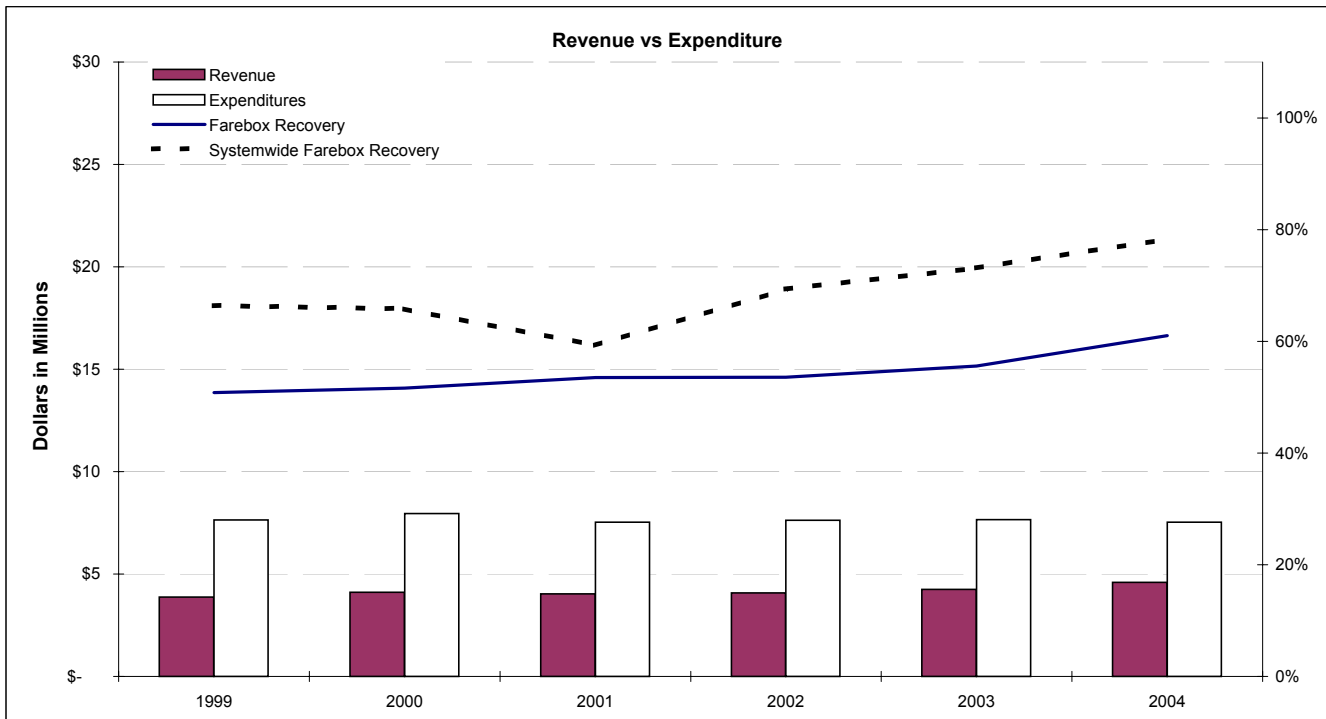


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 70 Port Townsend - Keystone

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	467,000	475,000	451,000	432,000	421,000	424,000
Vehicle	387,000	392,000	385,000	367,000	371,000	374,000
Total Riders	854,000	866,000	836,000	799,000	792,000	797,000
REVENUE:						
Fares	3,856,000	4,059,000	3,969,000	4,034,000	4,219,000	4,557,000
Miscellaneous	22,000	50,000	63,000	50,000	34,000	36,000
TOTAL REVENUE	3,878,000	4,109,000	4,032,000	4,083,000	4,253,000	4,593,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	3,238,000	3,195,000	3,181,000	3,258,000	3,041,000	3,091,000
Fuel	257,000	338,000	506,000	326,000	382,000	466,000
Other	599,000	309,000	326,000	398,000	316,000	405,000
Total	4,094,000	3,843,000	4,013,000	3,982,000	3,739,000	3,963,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	861,000	835,000	920,000	934,000	959,000	951,000
Other	172,000	135,000	201,000	156,000	199,000	167,000
Total	1,033,000	969,000	1,121,000	1,090,000	1,158,000	1,118,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	1,152,000	1,466,000	929,000	1,108,000	407,000	770,000
Terminal Maintenance	307,000	624,000	283,000	209,000	922,000	368,000
Total	1,459,000	2,091,000	1,212,000	1,317,000	1,329,000	1,138,000
MANAGEMENT AND SUPPORT						
Labor	381,000	435,000	408,000	416,000	433,000	426,000
Other	551,000	469,000	465,000	477,000	579,000	611,000
Other State Support	114,000	154,000	316,000	344,000	416,000	272,000
Total	1,046,000	1,058,000	1,189,000	1,236,000	1,427,000	1,308,000
TOTAL EXPENSES:	7,634,000	7,960,000	7,535,000	7,626,000	7,653,000	7,527,000
NET:	-3,755,000	-3,851,000	-3,503,000	-3,543,000	-3,400,000	-2,934,000
FAREBOX RECOVERY RATIO:	50.8%	51.6%	53.5%	53.5%	55.6%	61.0%

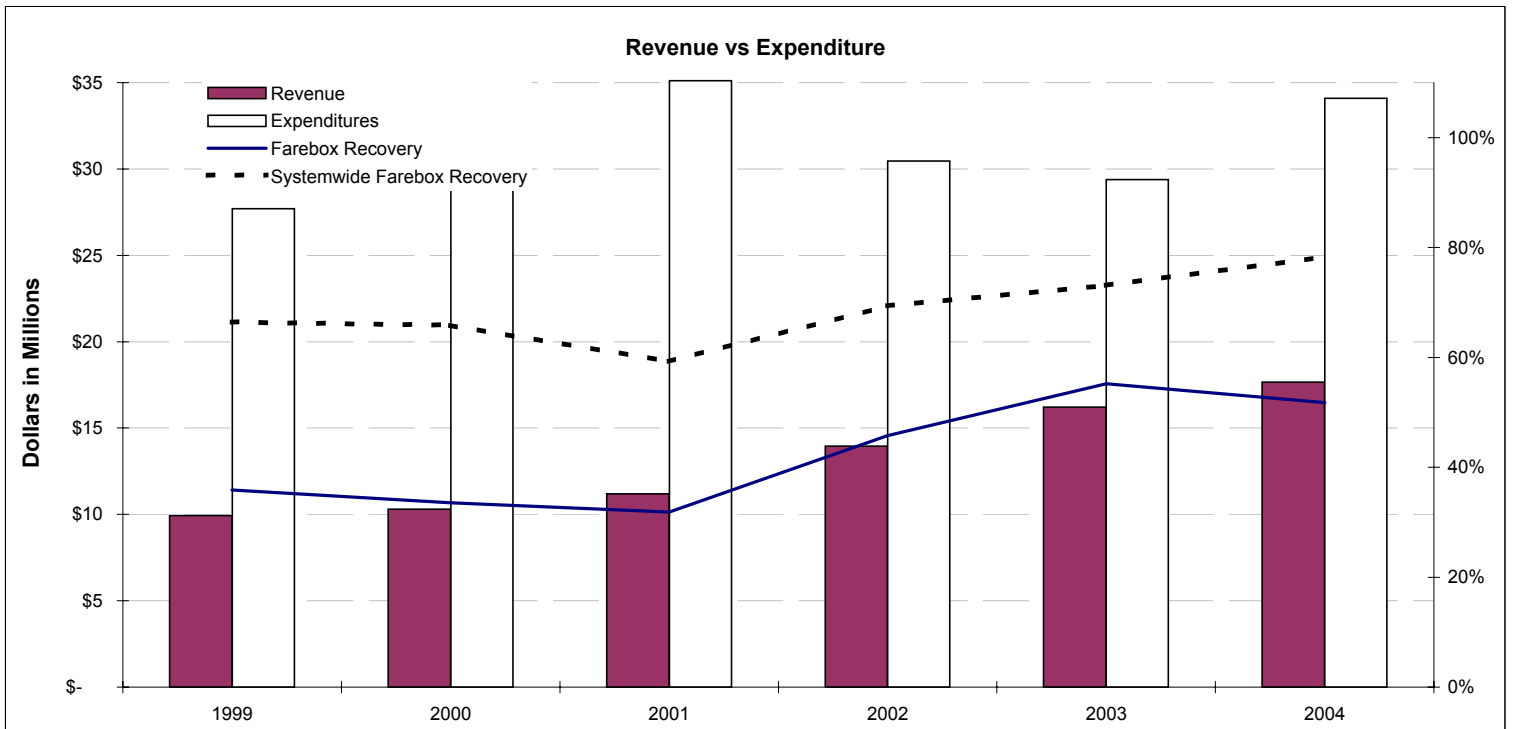


**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 80: Anacortes - San Juan Islands (Domestic)

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	978,000	977,000	972,000	954,000	947,000	942,000
Vehicle	833,000	841,000	874,000	867,000	870,000	854,000
Total Riders	1,811,000	1,819,000	1,846,000	1,821,000	1,817,000	1,796,000
REVENUE:						
Fares	9,825,000	10,050,000	10,919,000	13,669,000	15,933,000	17,414,000
Miscellaneous	109,000	247,000	268,000	279,000	281,000	244,000
TOTAL REVENUE	9,934,000	10,297,000	11,187,000	13,948,000	16,214,000	17,659,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	12,398,000	13,542,000	13,789,000	13,086,000	12,595,000	12,810,000
Fuel	2,063,000	3,021,000	4,664,000	2,898,000	3,930,000	4,455,000
Other	1,994,000	2,055,000	2,261,000	1,896,000	1,527,000	2,031,000
Total	16,455,000	18,619,000	20,714,000	17,880,000	18,053,000	19,296,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	1,537,000	1,463,000	1,589,000	1,620,000	1,505,000	1,511,000
Other	1,455,000	1,454,000	1,586,000	1,573,000	1,564,000	1,742,000
Total	2,992,000	2,917,000	3,175,000	3,193,000	3,069,000	3,252,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	2,619,000	3,621,000	3,251,000	3,808,000	1,868,000	3,685,000
Terminal Maintenance	1,845,000	1,457,000	2,428,000	647,000	918,000	1,939,000
Total	4,464,000	5,078,000	5,680,000	4,455,000	2,786,000	5,624,000
MANAGEMENT AND SUPPORT						
Labor	1,385,000	1,675,000	1,903,000	1,660,000	1,661,000	1,928,000
Other	2,000,000	1,810,000	2,166,000	1,905,000	2,222,000	2,766,000
Other State Support	412,000	593,000	1,474,000	1,375,000	1,596,000	1,232,000
Total	3,797,000	4,078,000	5,542,000	4,939,000	5,479,000	5,926,000
TOTAL EXPENSES:	27,708,000	30,692,000	35,111,000	30,468,000	29,387,000	34,099,000
NET:	-17,774,000	-20,395,000	-23,924,000	-16,520,000	-13,173,000	-16,440,000
FAREBOX RECOVERY RATIO:	35.9%	33.6%	31.9%	45.8%	55.2%	51.8%



**ROUTE STATEMENT SUMMARY
FISCAL YEAR 1999 - 2004**

DRAFT

Route: 85: Anacortes - Sidney

	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004
TRAFFIC:						
Passenger	111,000	108,000	120,000	115,000	103,000	100,000
Vehicle	49,000	48,000	56,000	54,000	49,000	49,000
Total Riders	160,000	156,000	177,000	169,000	152,000	149,000
REVENUE:						
Fares	2,499,000	2,786,000	2,926,000	3,020,000	3,200,000	3,233,000
Miscellaneous	61,000	99,000	72,000	74,000	78,000	66,000
TOTAL REVENUE	2,561,000	2,884,000	2,998,000	3,094,000	3,277,000	3,299,000
DIRECT VESSEL OPERATING EXPENSE:						
Labor	1,551,000	1,292,000	1,579,000	1,855,000	1,755,000	1,729,000
Fuel	182,000	221,000	548,000	501,000	610,000	554,000
Other	311,000	144,000	288,000	251,000	200,000	217,000
Total	2,044,000	1,657,000	2,414,000	2,607,000	2,565,000	2,500,000
DIRECT TERMINAL OPERATING EXPENSE:						
Labor	135,000	103,000	135,000	131,000	169,000	162,000
Other	311,000	310,000	490,000	336,000	458,000	354,000
Total	446,000	413,000	624,000	467,000	627,000	516,000
DIRECT MAINTENANCE EXPENSE						
Vessel Maintenance	400,000	163,000	379,000	508,000	228,000	207,000
Terminal Maintenance	33,000	62,000	148,000	26,000	86,000	125,000
Total	433,000	225,000	528,000	534,000	313,000	331,000
MANAGEMENT AND SUPPORT						
Labor	169,000	144,000	230,000	235,000	244,000	229,000
Other	245,000	156,000	261,000	269,000	326,000	329,000
Other State Support	50,000	51,000	178,000	194,000	234,000	146,000
Total	464,000	352,000	669,000	698,000	804,000	704,000
TOTAL EXPENSES:	3,387,000	2,646,000	4,235,000	4,305,000	4,309,000	4,052,000
NET:	-827,000	239,000	-1,237,000	-1,211,000	-1,032,000	-753,000
FAREBOX RECOVERY RATIO:	75.6%	109.0%	70.8%	71.9%	76.1%	81.4%

